

What's New in MicroStrategy Version 10.11

Summary

The changes you will notice after the upgrade are **minor**. The functionality remains the same. Most differences are just variations in look and feel and/or slight moving of buttons. Not all users will notice all of the changes listed below. If you don't use certain features, they may not apply to you.

Differences

1. Changing projects more easily
2. Categories on Project Home page look different
3. Different icons in List View and they have been moved
4. Breadcrumbs on Footer not shown by default
5. In View Filters, Add Condition and Auto Apply are moved
6. All "Create Dashboard" options have been renamed "Create Dossier" and icons have changed
7. Data Wrangling Button has moved

Before You Begin Working in Version 10.11

Please clear your browser cache. We have made certain customization changes that may not appear until you do so. If you are not sure how to do this, please google instructions for your chosen browser.

MicroStrategy browser compatibility can be found on: <http://tsd.gmu.edu/services/reporting/specs.cfm>, but we recommend Chrome. Although MicroStrategy is compatible with certain versions of IE, we find MicroStrategy to have more problems with IE than other browsers.

New Features

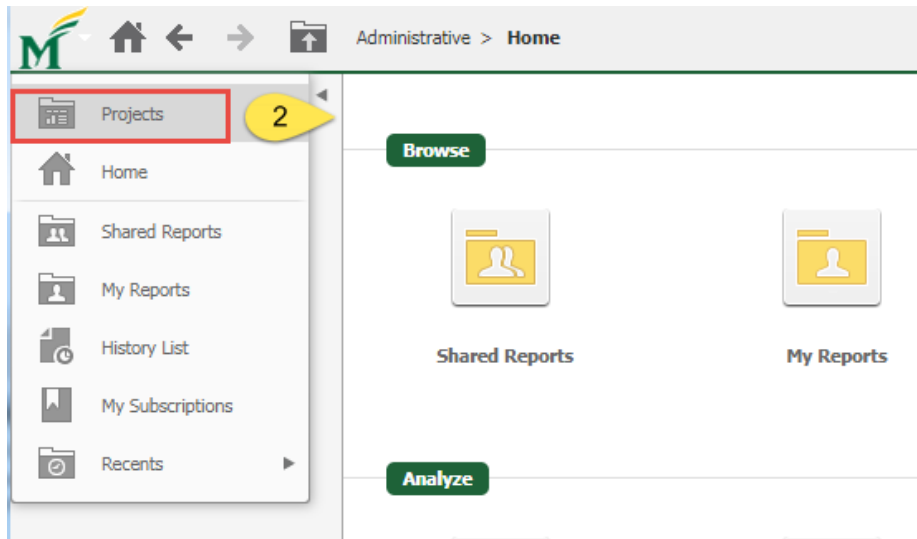
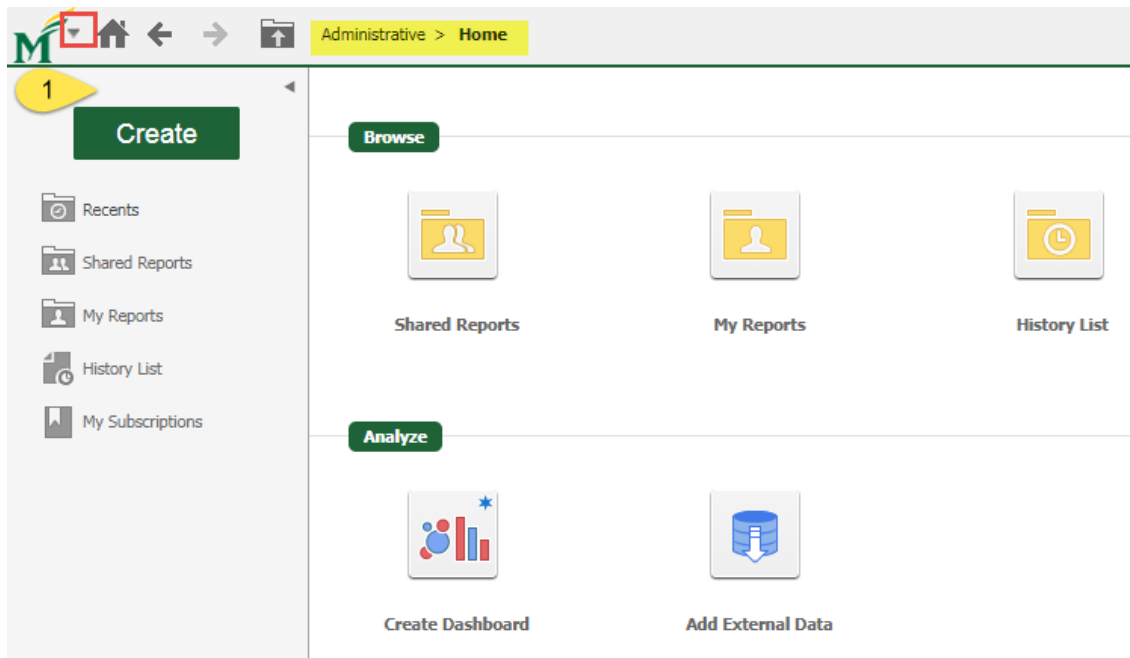
There are some new features in version 10.11 that we have not shared here. This document was intended to assist you in doing what you do today. As we investigate the new features ourselves, we may include them in our training or reach out to selected users who we feel will benefit from them.

Screen Shot Comparisons

This section is meant as a reference, showing comparable screens in versions 10.4 and 10.11.

Changing Projects

10.4





Welcome FBRUNNER. (If you are not FBRUNNER, [click here.](#))

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Academic

EDWP - Production, ADM_STAR, SDM_STAR_NEW
Server name INDICIUM.GMU.EDU



Administrative

Project description unavailable
Server name INDICIUM.GMU.EDU



CHSS Budget Tracking System

Project description unavailable
Server name INDICIUM.GMU.EDU



Enrollment Summary

Project description unavailable
Server name INDICIUM.GMU.EDU



Enterprise Manager (Custom)

Project description unavailable
Server name INDICIUM.GMU.EDU



GMU Public Reports

Project description unavailable
Server name INDICIUM.GMU.EDU



Report Consumer Tutorial

MicroStrategy Tutorial project that contains only tables, attributes, metrics, and reports relevant to Report Consumer training
Server name INDICIUM.GMU.EDU



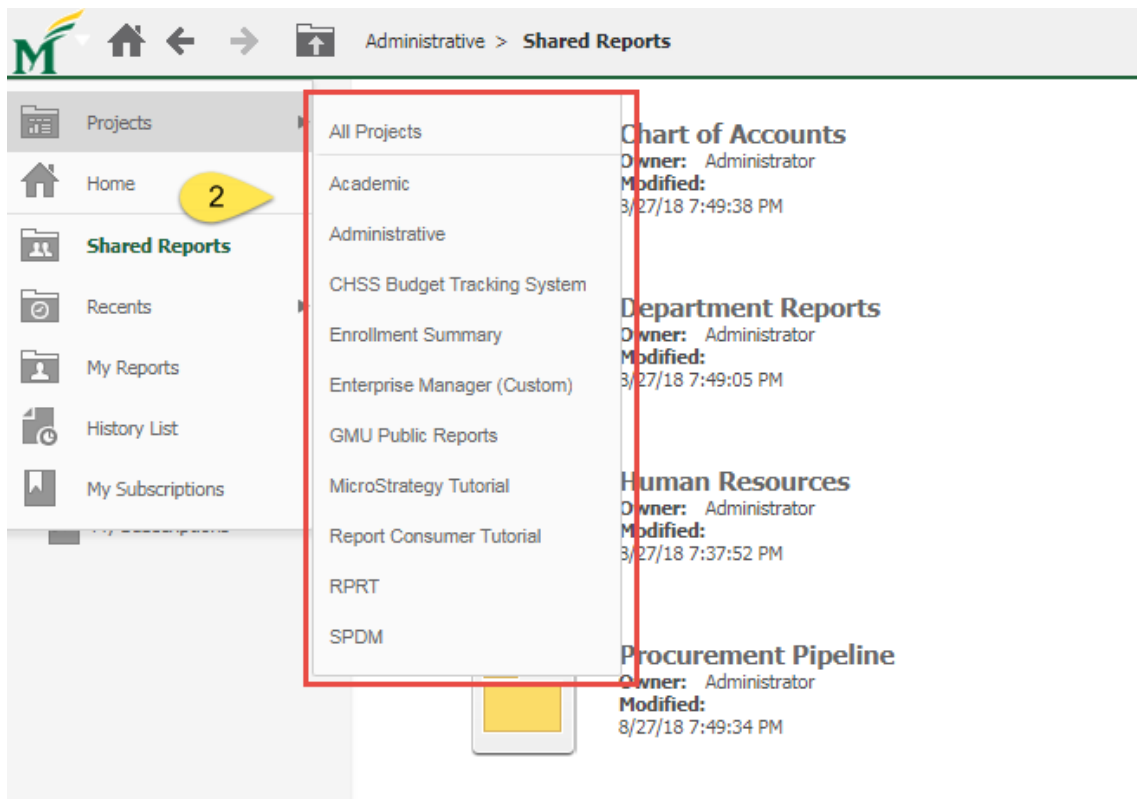
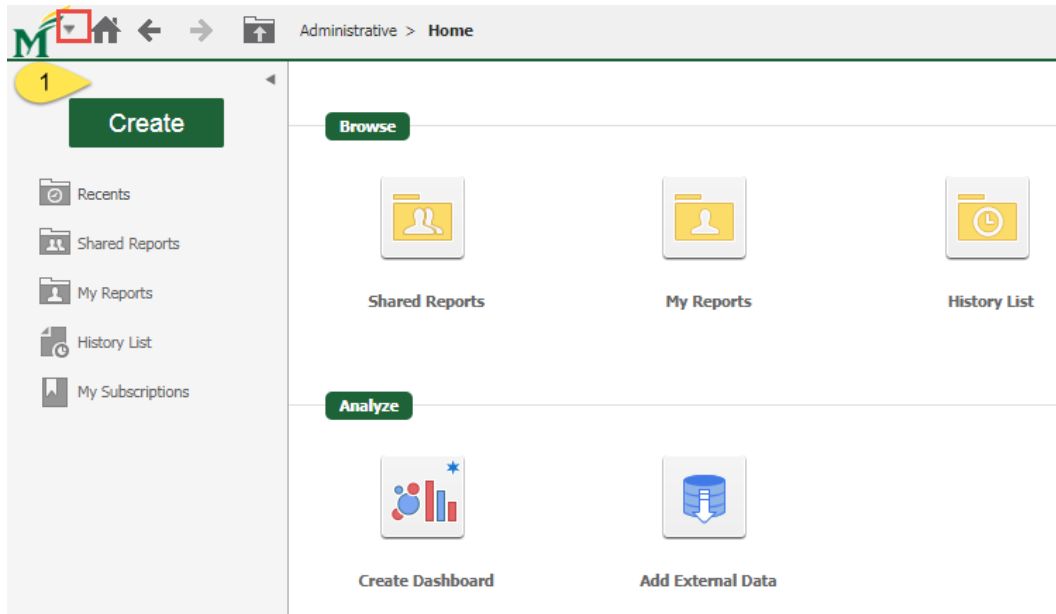
RPRT

Project description unavailable
Server name INDICIUM.GMU.EDU



SPDM

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Server name INDICIUM.GMU.EDU



Project Home Page

10.4

This screenshot shows the Project Home Page interface. At the top, there is a navigation bar with a logo on the left, a home icon, navigation arrows, a breadcrumb trail 'Administrative > Home', a search icon, and the text 'FBRU'. On the left side, there is a vertical sidebar with a 'Create' button and a list of items: 'Recents', 'Shared Reports', 'My Reports', 'History List', and 'My Subscriptions'. The main content area is divided into two horizontal sections. The top section is titled 'Browse' (highlighted with a red box) and contains four icons: 'Shared Reports', 'My Reports', 'History List', and 'My Subscriptions'. The bottom section is titled 'Analyze' (highlighted with a red box) and contains two icons: 'Create Dashboard' and 'Add External Data'.


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This screenshot shows the Project Home Page interface, similar to the previous one but with a different 'Analyze' section. The top navigation bar and the left sidebar are identical. The main content area has two sections. The top section is titled 'Browse' (highlighted with a red box) and contains four icons: 'Shared Reports', 'My Reports', 'History List', and 'My Subscriptions'. The bottom section is titled 'Analyze' (highlighted with a red box) and contains two icons: 'Create Dossier' and 'Add External Data'. At the bottom of the page, there is a footer area with the text 'Develop'.

List View

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Administrative > Shared Reports > Chart of Accounts

Name	Owner	Modified	Description	Actions
CARS Crosswalk	Administrator	5/15/15 12:56:36 PM	* Discoverer Report: CARS Crosswalk *	
Account	Administrator	9/15/16 12:14:55 PM	List of all levels of the Account hierarchy.	
Activity	Administrator	9/15/16 12:14:55 PM	List of all levels of the Activity hierarchy.	
Chart of Accounts (All Orgs & Funds with ...	Administrator	11/5/15 11:49:24 AM	* Discoverer Report: CHSS - Chart of Accounts - Grants info; CH...	
CHSS - Chart of Accounts - Grants Info	Administrator	4/4/17 12:20:21 PM	*Discoverer Report: CHSS - Chart of Accounts - Grants Info	
Fund	Administrator	1/31/17 11:45:40 AM	List of all levels of the Fund hierarchy.	
Org	Administrator	1/31/17 11:45:40 AM	List of all levels of the Organization hierarchy.	
Program	Administrator	9/15/16 12:14:55 PM	List of all levels of the Program hierarchy.	

Left sidebar: Create, Shared Reports, Chart of Accounts, CARS Crosswalk, Cube Data Sources, Department Reports, Finance.

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Administrative > Shared Reports > Chart of Accounts

Name	Owner	Modified	Description
CARS Crosswalk	Administrator	8/27/18 7:49:38 PM	* Discoverer Report: CARS Crosswalk *
Account	Administrator	9/15/16 12:14:55 PM	List of all levels of the Account hierarchy.
Activity	Administrator	9/15/16 12:14:55 PM	List of all levels of the Activity hierarchy.
Chart of Accounts (All Orgs & Funds...	Administrator	11/5/15 11:49:24 AM	* Discoverer Report: CHSS - Chart of Accounts - Grants info; CHSS - CH...
CHSS - Chart of Accounts - Grants I...	Administrator	4/4/17 12:20:21 PM	*Discoverer Report: CHSS - Chart of Accounts - Grants Info
Fund	Administrator	1/31/17 11:45:40 AM	List of all levels of the Fund hierarchy.
Org	Administrator	1/31/17 11:45:40 AM	List of all levels of the Organization hierarchy.
Program	Administrator	9/15/16 12:14:55 PM	List of all levels of the Program hierarchy.

Left sidebar: Create, Recents, Shared Reports, Chart of Accounts, CARS Crosswalk, Cube Data Sources, Department Reports, Finance, Human Resources.

Breadcrumbs on Footer

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Administrative > Shared Reports > Chart of Accounts

Create

- Recents
- Shared Reports
- My Reports
- My Objects
- History List
- My Subscriptions

CARS Crosswalk
Owner: Administrator
Modified: 5/15/15 12:56:36 PM
* Discoverer Report: CARS Crosswalk *

Account
Owner: Administrator
Modified: 9/15/16 12:14:55 PM
List of all levels of the Ac

Activity
Owner: Administrator
Modified: 9/15/16 12:14:55 PM
List of all levels of the Activity hierarchy.

Chart of Account Transactions)
Owner: Administrator
Modified: 11/5/15 11:49:24 AM
* Discoverer Report: CHS Accounts (All Orgs & Fun

CHSS - Chart of Accounts - Grants Info
Owner: Administrator
Modified: 4/4/17 12:20:21 PM
*Discoverer Report: CHSS - Chart of Accounts - Grants Info

Fund
Owner: Administrator
Modified: 1/31/17 11:45:40 AM
List of all levels of the Fu

Org
Owner: Administrator
Modified: 1/31/17 11:45:40 AM
List of all levels of the Organization hierarchy.

Program
Owner: Administrator
Modified: 9/15/16 12:14:55 PM
List of all levels of the Pr

Administrative > Shared Reports > Chart of Accounts

10.11

Administrative > Shared Reports > Chart of Accounts

Create

- Recents
- Shared Reports
- My Reports
- My Objects
- History List
- My Subscriptions

CARS Crosswalk
Owner: Administrator
Modified: 8/27/18 7:49:38 PM
* Discoverer Report: CARS Crosswalk *

Account
Owner: A
Modified: 9/15/16 12:
List of all lev

Chart of Transac
Owner: A
Modified: 11/5/15 11:
* Discoverer
Accounts (A

Fund
Owner: A
Modified: 1/31/17 11:
List of all lev

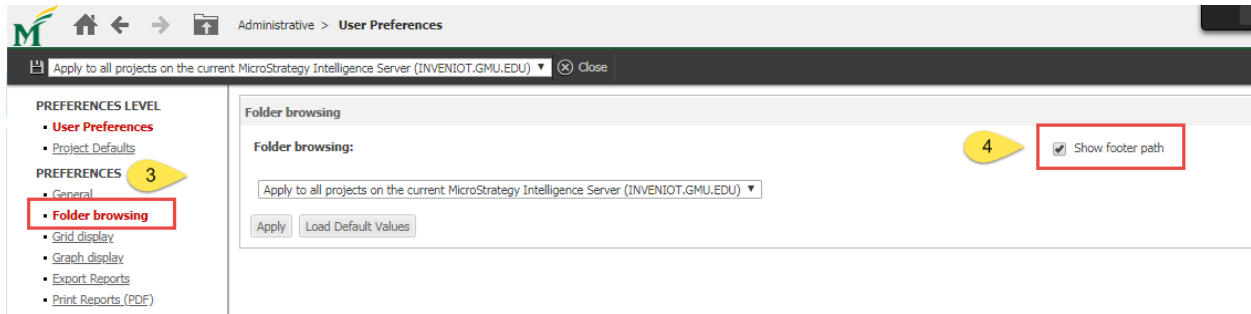
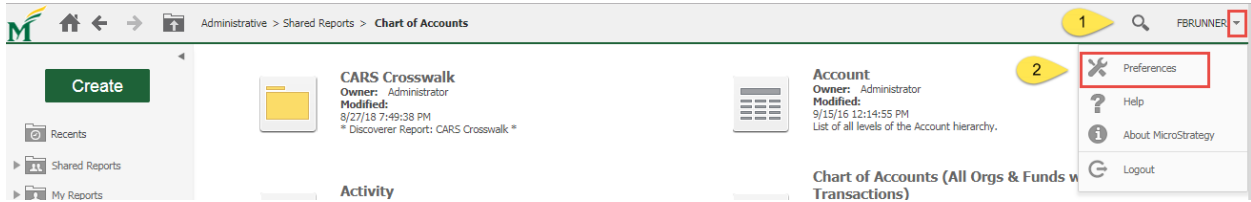
CHSS - Chart of Accounts - Grants Info
Owner: Administrator
Modified: 4/4/17 12:20:21 PM
*Discoverer Report: CHSS - Chart of Accounts - Grants Info

Org
Owner: Administrator
Modified: 1/31/17 11:45:40 AM
List of all levels of the Organization hierarchy.

Program
Owner: A
Modified: 9/15/16 12:
List of all lev

[Empty space highlighted with a red box]

To add footer breadcrumbs by default, do the following:



View Filter

10.4

Administrative > Shared Reports > Procurement Pipeline > Payments > Check Number by Bank Code

REPORT HOME TOOLS DATA GRID FORMAT

VIEW FILTER The filter is empty. **Add Condition** Auto-Apply changes

Data rows: 60 | Data columns: 1

Check Num	Check Bank Code	Check Issue Date	Check Net Amt
T0077760	01	10/2/2018	8,891.60
T0077761	01	10/2/2018	133,307.70
T0077762	01	10/2/2018	70,129.75
T0077763	01	10/3/2018	7,557.00
T0077764	01	10/3/2018	158,978.19
T0077765	01	10/4/2018	27.18
T0077766	01	10/4/2018	45,000.00
T0077767	01	10/4/2018	11,182.00
T0077768	01	10/4/2018	38,437.50
T0077769	01	10/4/2018	98.90
T0077770	01	10/4/2018	5,569.40
T0077771	01	10/4/2018	11,104.91
T0077772	01	10/4/2018	9,588.73

10.11

Administrative > Shared Reports > Procurement Pipeline > Payments > Check Number by Bank Code

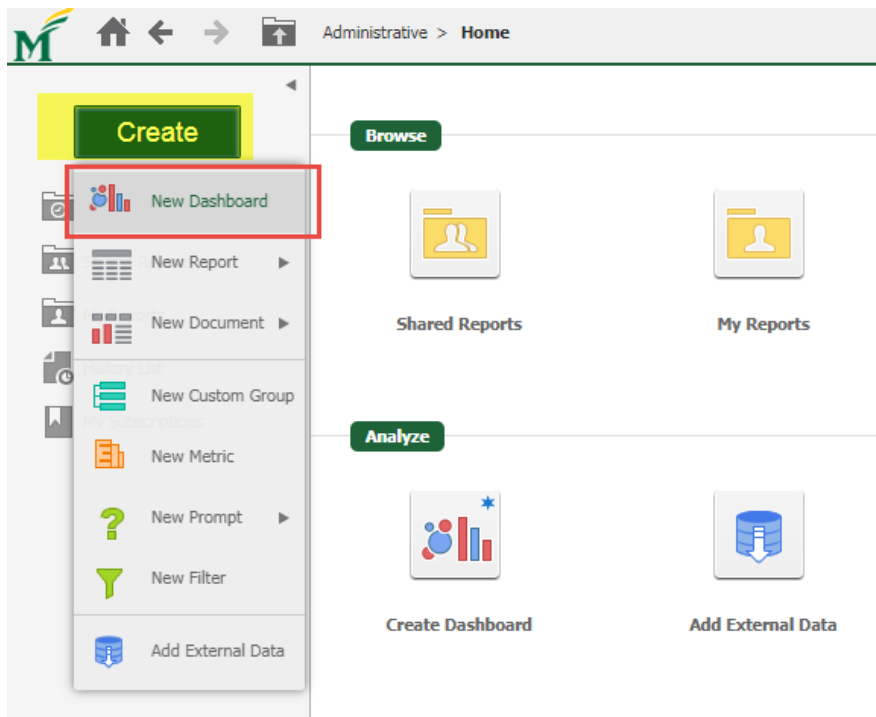
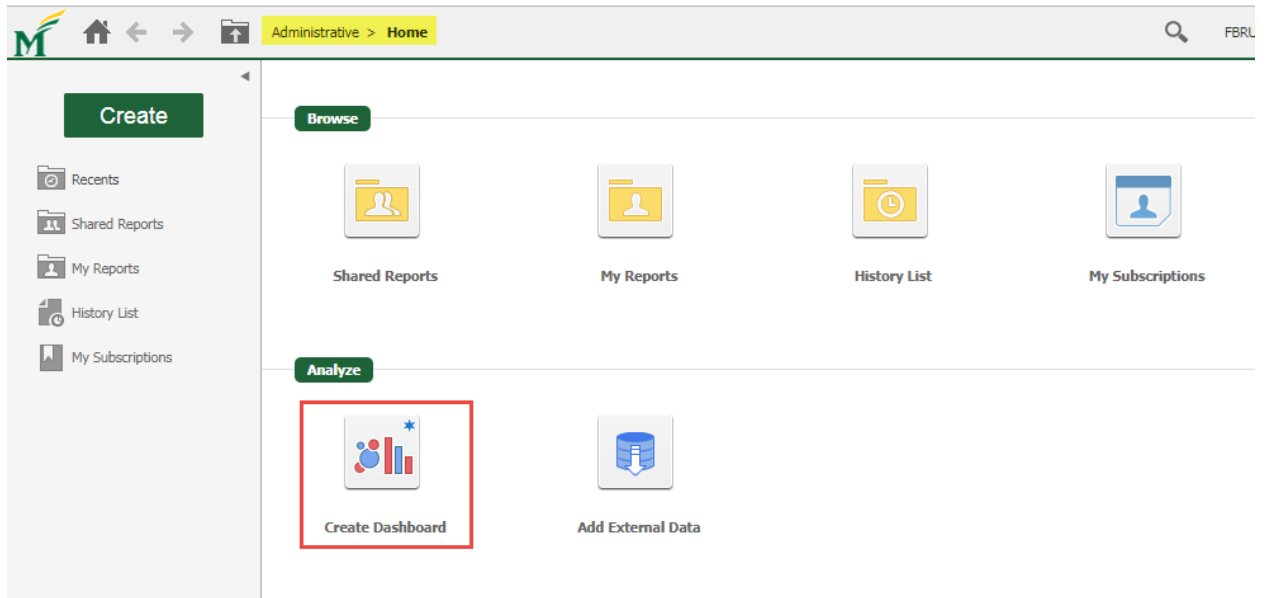
REPORT HOME TOOLS DATA GRID FORMAT

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Check Num	Check Bank Code	Check Issue Date	Check Net Amt
T0077760	01	10/2/2018	8,891.60
T0077761	01	10/2/2018	133,307.70
T0077762	01	10/2/2018	70,129.75
T0077763	01	10/3/2018	7,557.00
T0077764	01	10/3/2018	158,978.19
T0077765	01	10/4/2018	27.18
T0077766	01	10/4/2018	45,000.00
T0077767	01	10/4/2018	11,182.00
T0077768	01	10/4/2018	38,437.50
T0077769	01	10/4/2018	98.90
T0077770	01	10/4/2018	5,569.40
T0077771	01	10/4/2018	11,104.91
T0077772	01	10/4/2018	9,588.73

Create Dashboard now Create Dossier

10.4



Administrative > Shared Reports > Chart of Accounts > Org

REPORT HOME | TOOLS | DATA | GRID | FORMAT

REPORT OBJECTS

- Org
- Org Default Fund
- Org Default Program
- Org L1
- Org L2
- Org L3 Div
- Org L4 Dept
- Org L5 Dept Program
- Org L6A
- Org L6B
- Org Location Code
- Org Status Indicator

Tools Menu:

- New...
- Create Document
- Create Dashboard**
- Report Objects
- All Objects
- Notes
- Related Reports
- Page-by Axis
- View Filter
- Report Details
- Prompt Details
- Pivot Buttons
- Sort Buttons
- Report Bar
- Report Options...
- Report Details Page

The filter is empty.

12 items found

Org L2 ▲	Org L3 Div ▲	Org L4 Dept ▲
10 Provost	102 College of Health & Human Services	1025 Social Work

Or

Administrative > Shared Reports > Chart of Accounts > Org

REPORT HOME | TOOLS | DATA | GRID | FORMAT

REPORT OBJECTS

- Org
- Org Default Fund
- Org Default Program
- Org L1
- Org L2
- Org L3 Div
- Org L4 Dept
- Org L5 Dept Program
- Org L6A
- Org L6B
- Org Location Code
- Org Status Indicator

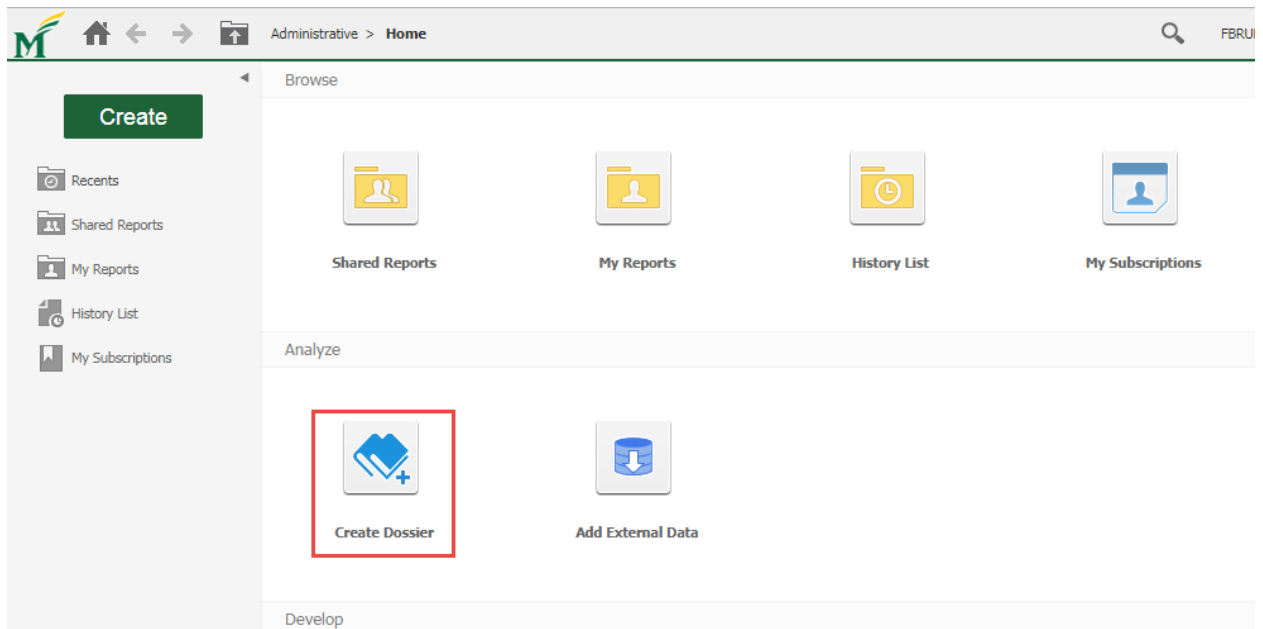
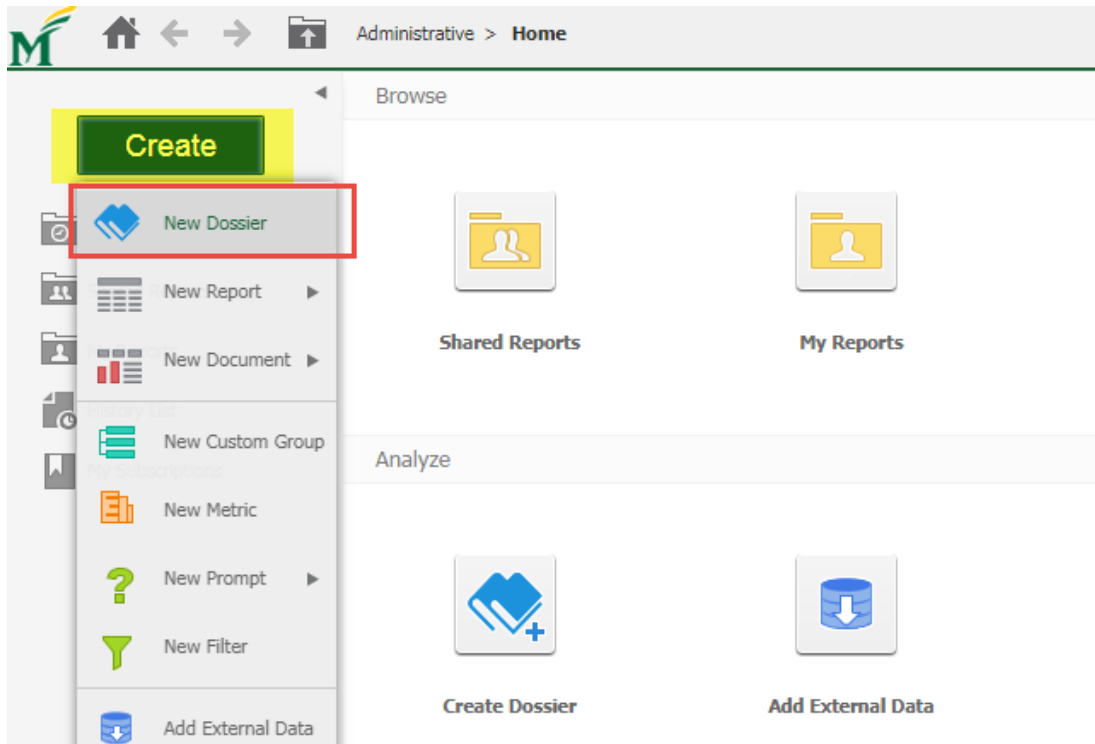
VIEW FILTER: The filter is empty.

PROMPT DETAILS

Prompt 1: Active/Inactive Orgs
Active Orgs (Status Ind = A)

1 of 11 pages

Org L1 ▲	Org L2 ▲	Org L3 Div ▲	Org L4 Dept ▲	Org L5 Dept Prog ▲	Org L6A ▲
1 University	10 Provost	102 College of Health & Human Services	1025 Social Work	1025A Social Work Department	102501 Center
					102502 Bachelor's



Administrative > Shared Reports > Chart of Accounts > Org

REPORT HOME TOOLS DATA GRID FORMAT

New... Create Document Create Dossier Report Objects All Objects Notes Related Reports Page-by Axis View Filter Report Details Prompt Details Pivot Buttons Sort Buttons Report Bar Report Options... Report Details Page

REPORT OBJECTS

- Org
- Org Default Fund
- Org Default Program
- Org L1
- Org L2
- Org L3 Div
- Org L4 Dept
- Org L5 Dept Program
- Org L6A
- Org L6B
- Org Location Code
- Org Status Indicator

The filter is empty. Add Condition Auto-Apply changes

PROMPT DETAILS

Prompt 1: Active/Inactive Orgs
Active Orgs (Status Ind = A)

5 of 11 pages

Org L2 ▲	Org L3 Div ▲	Org L4 Dept ▲	Org L5 Dept Prog ▲
10 Provost	102 College of Health & Human Services	1025 Social Work	1025A Social Work Department

Or

Administrative > Shared Reports > Chart of Accounts > Org

REPORT HOME TOOLS DATA GRID FORMAT

VIEW FILTER The filter is empty. Add Condition Auto-Apply changes

PROMPT DETAILS

Prompt 1: Active/Inactive Orgs
Active Orgs (Status Ind = A)

1 of 11 pages

Org L1 ▲	Org L2 ▲	Org L3 Div ▲	Org L4 Dept ▲	Org L5 Dept Prog ▲	Org L6A ▲
1 University	10 Provost	102 College of Health & Human Services	1025 Social Work	1025A Social Work Department	102501
					102502

Data Wrangling

Feature only used if loading external data

10.4

Session Date	Start Time	-	End Time	Session Name (Session
			SUNGARD SUMMIT 2011 - SESSION SC	
3/20/2011	7:00 AM	-	8:30 AM	Interdenominational Worship S
3/20/2011	8:30 AM	-	9:30 AM	Summit First Time Attendee Or

10.11

Session Date	Start Time	-	End Time	Session Name (Sessi
			SUNGARD SUMMIT 2011 - SESSION S	
3/20/2011	7:00 AM	-	8:30 AM	Interdenominational Worship
3/20/2011	8:30 AM	-	9:30 AM	Summit First Time Attendee C
3/20/2011	10:00 AM	-	11:00 AM	Advancement Community Net